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Date: 28 February 2024

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Dear Member,

HEALTH AND WELLBEING BOARD - WEDNESDAY 6TH MARCH, 2024

I refer to the agenda for the above meeting and now enclose the following appendix. Please find the replacement appendix for Item 8, please disregard the version previously provided in the original agenda.

Agenda No.	Item
8	Sub-Group Updates – Appendix 1 (Pages 3 - 10) Report of the Director of Public Health

Yours faithfully,

Amy Dyson

Democratic Services

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Better Care Fund 2023-25 Quarter 3 Quarterly Reporting Template

1. Guidance for Quarter 3

Overview

The Better Care Fund (BCF) reporting requirements are set out in the BCF Planning Requirements document for 2023-25, which supports the aims of the BCF Policy Framework and the BCF programme; jointly led and developed by the national partners Department of Health (DHSC), Department for Levelling Up, Housing and Communities (DLUHC), NHS England (NHSE), Local Government Association (LGA), working with the Association of Directors of Adult Social Services (ADASS).

The key purposes of BCF reporting are:

- 1) To confirm the status of continued compliance against the requirements of the fund (BCF)
- 2) In Quarter 2 to refresh capacity and demand plans, and in Quarter 3 to confirm activity to date, where BCF funded schemes include output estimates, and at the End of Year actual income and expenditure in BCF plans
- 3) To provide information from local areas on challenges, achievements and support needs in progressing the delivery of BCF plans, including performance metrics
- 4) To enable the use of this information for national partners to inform future direction and for local areas to inform improvements

BCF reporting is likely to be used by local areas, alongside any other information to help inform Health and Wellbeing Boards (HWBs) on progress on integration and the BCF. It is also intended to inform BCF national partners as well as those responsible for delivering the BCF plans at a local level (including ICBs, local authorities and service providers) for the purposes noted above.

BCF reports submitted by local areas are required to be signed off by HWBs, including through delegated arrangements as appropriate, as the accountable governance body for the BCF locally. Aggregated reporting information will be published on the NHS England website.

Note on entering information into this template

Throughout the template, cells which are open for input have a yellow background and those that are pre-populated have a blue background and those that are not for completion are in grey, as below:

Data needs inputting in the cell

Pre-populated cells

Not applicable - cells where data cannot be added

Note on viewing the sheets optimally

To more optimally view each of the sheets and in particular the drop down lists clearly on screen, please change the zoom level to between 90% - 100%. Most drop downs are also available to view as lists within the relevant sheet or in the guidance tab for readability if required.

The row heights and column widths can be adjusted to fit and view text more comfortably for the cells that require narrative information.

Please DO NOT directly copy/cut & paste to populate the fields when completing the template as this can cause issues during the aggregation process. If you must 'copy & paste', please use the 'Paste Special' operation and paste 'Values' only.

The details of each sheet within the template are outlined below.

Checklist (2. Cover)

1. This section helps identify the sheets that have not been completed. All fields that appear as incomplete should be complete before sending to the BCF team.
2. The checker column, which can be found on the individual sheets, updates automatically as questions are completed. It will appear 'Red' and contain the word 'No' if the information has not been completed. Once completed the checker column will change to 'Green' and contain the word 'Yes'
3. The 'sheet completed' cell will update when all 'checker' values for the sheet are green containing the word 'Yes'.
4. Once the checker column contains all cells marked 'Yes' the 'Incomplete Template' cell (below the title) will change to 'Template Complete'.
5. Please ensure that all boxes on the checklist are green before submitting to england.bettercarefundteam@nhs.net and copying in your Better Care Manager.

2. Cover

1. The cover sheet provides essential information on the area for which the template is being completed, contacts and sign off. Once you select your HWB from the drop down list, relevant data on metric ambitions and capacity and demand from your BCF plans for 2023-24 will prepopulate in the relevant worksheets.
2. HWB sign off will be subject to your own governance arrangements which may include a delegated authority.
4. Please note that in line with fair processing of personal data we request email addresses for individuals completing the reporting template in order to communicate with and resolve any issues arising during the reporting cycle. We remove these addresses from the supplied templates when they are collated and delete them when they are no longer needed.

3. National Conditions

This section requires the HWB to confirm whether the four national conditions detailed in the Better Care Fund planning requirements for 2023-25 (link below) continue to be met through the delivery of your plan. Please confirm as at the time of completion.

<https://www.england.nhs.uk/wp-content/uploads/2023/04/PRN00315-better-care-fund-planning-requirements-2023-25.pdf>

This sheet sets out the four conditions and requires the HWB to confirm 'Yes' or 'No' that these continue to be met. Should 'No' be selected, please provide an explanation as to why the condition was not met for the year and how this is being addressed. Please note that where a National Condition is not being met, the HWB is expected to contact their Better Care Manager in the first instance.

In summary, the four national conditions are as below:

National condition 1: Plans to be jointly agreed

National condition 2: Implementing BCF Policy Objective 1: Enabling people to stay well, safe and independent at home for longer

National condition 3: Implementing BCF Policy Objective 2: Providing the right care in the right place at the right time

National condition 4: Maintaining NHS contribution to adult social care and investment in NHS commissioned out of hospital services

Agenda Item 8

4. Metrics

The BCF plan includes the following metrics:

- Unplanned hospitalisations for chronic ambulatory care sensitive conditions,
- Proportion of hospital discharges to a person's usual place of residence,
- Admissions to long term residential or nursing care for people over 65,
- Reablement outcomes (people aged over 65 still at home 91 days after discharge from hospital to reablement or rehabilitation at home), and;
- Emergency hospital admissions for people over 65 following a fall.

Plans for these metrics were agreed as part of the BCF planning process.

This section captures a confidence assessment on achieving the locally set ambitions for each of the BCF metrics.

A brief commentary is requested for each metric outlining the challenges faced in achieving the metric plans, any support needs and successes in the first six months of the financial year.

Data from the Secondary Uses Service (SUS) dataset on outcomes for the discharge to usual place of residence, falls, and avoidable admissions for the first quarter of 2023-24 has been pre populated, along with ambitions for quarters 1-4, to assist systems in understanding performance at HWB level.

The metrics worksheet seeks a best estimate of confidence on progress against the achievement of BCF metric ambitions. The options are:

- on track to meet the ambition
- not on track to meet the ambition
- data not available to assess progress

You should also include narratives for each metric on challenges and support needs, as well as achievements.

- In making the confidence assessment on progress, please utilise the available metric data along with any available proxy data.

Please note that the metrics themselves will be referenced (and reported as required) as per the standard national published datasets.

No actual performance is available for the ASCOF metrics - Residential Admissions and Reablement - so the 2022-23 outcome has been included to aid with understanding. These outcomes are not available for Hackney (due to a data breach issue) and Westmorland and Cumbria (due to a change in footprint).

5. Spend and Activity

The spend and activity worksheet will collect cumulative spend and outputs in the year to date for schemes in your BCF plan for 2023-24 where the scheme type entered required you to include the number of output/deliverables that would be delivered.

Once a Health and Wellbeing Board is selected in the cover sheet, the spend and activity sheet in the template will prepopulate data from the expenditure tab of the 23-25 BCF plans for all 2023-24 schemes that required an output estimate.

You should complete the remaining fields (highlighted yellow) with incurred expenditure and actual numbers of outputs delivered to the end of the third quarter (1 April to 31 December).

The collection only relates to scheme types that require a plan to include estimated outputs. These are shown below:

Scheme Type	Units
Assistive technologies and equipment	Number of beneficiaries
Home care and domiciliary care	Hours of care (unless short-term in which case packages)
Bed based intermediate care services	Number of placements
Home based intermediate care services	Packages
DFG related schemes	Number of adaptations funded/people supported
Residential Placements	Number of beds/placements
Workforce recruitment and retention	Whole Time Equivalents gained/retained
Carers services	Number of Beneficiaries

The sheet will pre-populate data from relevant schemes from final 2023-24 spending plans, including planned spend and outputs. You should enter the following information:

- **Actual expenditure to date in column I.** Enter the amount of spend from 1 April to 31 December on the scheme. This should be spend incurred up to the end of December, rather than actual payments made to providers.
- **Outputs delivered to date in column K.** Enter the number of outputs delivered from 1 April to 31 December. For example, for a reablement and/or rehabilitation service, the number of packages commenced. The template will pre-populate the expected outputs for the year and the standard units for that service type. For long term services (e.g. long term residential care placements) you should count the number of placements that have either commenced this year or were being funded at the start of the year.
- **Implementation issues in columns M and N.** If there have been challenges in delivering or starting a particular service (for instance staff shortages, or procurement delays) please answer yes in column M and briefly describe the issue and planned actions to address the issue in column N. If you answer no in column M, you do not need to enter a narrative in column N.

More information can be found in the additional guidance document for tab 5, which is published alongside this template on the Better Care Exchange.



Better Care Fund 2023-25 Quarter 3 Quarterly Reporting Template

2. Cover

Version 2.0

Please Note:

- The BCF quarterly reports are categorised as 'Management Information' and data from them will be published in an aggregated form on the NHSE website. This will include any narrative section. Also a reminder that as is usually the case with public body information, all BCF information collected here is subject to Freedom of Information requests.

- At a local level it is for the HWB to decide what information it needs to publish as part of wider local government reporting and transparency requirements. Until BCF information is published, recipients of BCF reporting information (including recipients who access any information placed on the Better Care Exchange) are prohibited from making this information available on any public domain or providing this information for the purposes of journalism or research without prior consent from the HWB (where it concerns a single HWB) or the BCF national partners for the aggregated information.

- All information will be supplied to BCF partners to inform policy development.

- This template is password protected to ensure data integrity and accurate aggregation of collected information. A resubmission may be required if this is breached.

Checklist
Complete:
Yes
Yes
Yes
Yes
Yes
Yes

Health and Wellbeing Board:	Sefton
Completed by:	Eleanor Moulton
E-mail:	Eleanor.Moulton@Sefton.gov.uk
Contact number:	07779162882
Has this report been signed off by (or on behalf of) the HWB at the time of submission?	Yes
If no, please indicate when the report is expected to be signed off:	

Question Completion - when all questions have been answered and the validation boxes below have turned green you should send the template to england.bettercarefundteam@nhs.net saving the file as 'Name HWB' for example 'County Durham HWB'. This does not apply to the ASC Discharge Fund tab.

Complete

	Complete:
2. Cover	Yes
3. National Conditions	Yes
4. Metrics	Yes
5. Spend and activity	Yes

[<< Link to the Guidance sheet](#)

^^ Link back to top

Better Care Fund 2023-25 Quarter 3 Quarterly Reporting Template

3. National Conditions

Selected Health and Wellbeing Board:

Has the section 75 agreement for your BCF plan been finalised and signed off?	No
If it has not been signed off, please provide the date the section 75 agreement is expected to be signed off	27/02/2024

Confirmation of National Conditions		
National Conditions	Confirmation	If the answer is "No" please provide an explanation as to why the condition was not met in the quarter:
1) Jointly agreed plan	Yes	
2) Implementing BCF Policy Objective 1: Enabling people to stay well, safe and independent at home for longer	Yes	
3) Implementing BCF Policy Objective 2: Providing the right care in the right place at the right time	Yes	
4) Maintaining NHS's contribution to adult social care and investment in NHS commissioned out of hospital services	Yes	

Checklist Complete:
Yes
Yes
Yes
Yes
Yes
Yes

Better Care Fund 2023-25 Quarter 3 Quarterly Reporting Template

4. Metrics

Selected Health and Wellbeing Board:

Sefton

National data may be unavailable at the time of reporting. As such, please use data that may only be available system-wide and other local intelligence.

Challenges and Support Needs Please describe any challenges faced in meeting the planned target, and please highlight any support that may facilitate or ease the achievements of metric plans

Achievements Please describe any achievements, impact observed or lessons learnt when considering improvements being pursued for the respective metrics

Metric	Definition	For information - Your planned performance as reported in 2023-24 planning				For information - actual performance for Q1	For information - actual performance for Q2	Assessment of progress against the metric plan for the reporting period	Challenges and any Support Needs in Q3	Q3 Achievements - including where BCF funding is supporting improvements.
		Q1	Q2	Q3	Q4					
Avoidable admissions	Unplanned hospitalisation for chronic ambulatory care sensitive conditions (NHS Outcome Framework indicator 2.3i)	213.2	176.4	204.2	198.6	214.6	209.3	Not on track to meet target	In 2022/23 we seen a significant dip in July/August in all ACS admissions which reduced the plan for 2023/24 however, we have seen activity maintained for this year and not a dip for the season.	Sefton has significantly increased 2hr urgent community care activity in 2023/24, which has supported the increased demand this year compared to the previous year.
Discharge to normal place of residence	Percentage of people who are discharged from acute hospital to their normal place of residence	92.4%	92.8%	92.4%	91.6%	92.7%	92.3%	On track to meet target	Sefton has seen significant pressures in urgent and emergency care in Q4, which has reduced flow across the system, which could impact on this metric. However, the UEC pressure has been right across the ICS.	Sefton has increased the community and intermediate care bed base to support discharge and enable patients to remain in their normal place of residence.
Falls	Emergency hospital admissions due to falls in people aged 65 and over directly age standardised rate per 100,000.				1,924.4	518.7	519.3	Not on track to meet target	Despite the slight increase compared to the plan, the Frailty SDEC model that is now in operational at the acute sites have been seeing increased flow, which means more activity however, reduced LOS and increased	The urgent community response is supporting more people with falls from activity reports. Also, the falls lifting service is avoiding long lies and reducing risk of requiring ambulance conveyance.
Residential Admissions	Rate of permanent admissions to residential care per 100,000 population (65+)				606	2022-23 ASCOF outcome: 647.7		On track to meet target	Still experiencing higher than average number - particularly those under 65. Insufficient Reablement provision has resulted in increased use of care home placements	Performance has improved, but still above targets
Reablement	Proportion of older people (65 and over) who were still at home 91 days after discharge from hospital into reablement / rehabilitation services				90.0%	2022-23 ASCOF outcome: 80.8%		On track to meet target	Expansion of Reablement service has experienced challenges with recruitment of additional Staff	We are expanding our Reablement service and to date have achieved a 30% increase in capacity. This includes additional Trusted Assessors support ASC with reviews.

Checklist Complete:

Yes
Yes
Yes
Yes
Yes

Better Care Fund 2023-25 Quarter 3 Quarterly Reporting Template

6. Spend and activity

Selected Health and Wellbeing Board:

Sefton

Checklist											Yes	Yes	Yes	Yes
Scheme ID	Scheme Name	Scheme Type	Sub Types	Source of Funding	Planned Expenditure	Actual Expenditure to date	Planned outputs	Outputs delivered to date (estimate if unsure) (Number or NA)	Unit of Measure	Have there been any implementation issues?	If yes, please briefly describe the issue(s) and any actions that have been/are being implemented as a result.			
20	Carers Breaks & Respite	Carers Services	Respite services	Minimum NHS Contribution	£781,817	£586,363	560	420	Beneficiaries	No				
21	Carers Card Initiative	Carers Services	Other	Minimum NHS Contribution	£20,000	£17,064	560	420	Beneficiaries	No				
23	Intermediate Care (LH)	Bed based intermediate Care Services (Reablement, rehabilitation, wider short-term)	Bed-based intermediate care with rehabilitation	Minimum NHS Contribution	£1,158,081	£868,560	30	30	Number of placements	No				
25	Intermediate Care Services	Bed based intermediate Care Services (Reablement, rehabilitation, wider short-term)	Bed-based intermediate care with rehabilitation	Minimum NHS Contribution	£1,309,260	£981,945	35	35	Number of placements	No				
28	Community Equipment	Assistive Technologies and Equipment	Community based equipment	Minimum NHS Contribution	£913,015	£684,761	12,500	9375	Number of beneficiaries	No				
29	Community Equipment Additional	Assistive Technologies and Equipment	Community based equipment	Minimum NHS Contribution	£353,794	£265,346	12,500	9375	Number of beneficiaries	No				
30	Home from Hospital	Home Care or Domiciliary Care	Domiciliary care to support hospital discharge	Minimum NHS Contribution	£192,321	£144,241	8,900	6675	Hours of care (Unless short-term in which case it is packages)	No				
31	Early Discharge	Home Care or Domiciliary Care	Domiciliary care to support hospital discharge	Minimum NHS Contribution	£241,259	£180,944	11,100	8325	Hours of care (Unless short-term in which case it is packages)	No				
32	Intermediate Care - Chase Hays	Bed based intermediate Care Services (Reablement, rehabilitation, wider short-term)	Other	Minimum NHS Contribution	£242,270	£181,703	14	14	Number of placements	No				
33	Intermediate Care Worker	Workforce recruitment and retention		Minimum NHS Contribution	£19,339	£14,505		0	WTE's gained	No				
34	Intermediate Care Services	Bed based intermediate Care Services (Reablement, rehabilitation, wider short-term)	Bed-based intermediate care with rehabilitation	Additional NHS Contribution	£424,680	£318,510	11	8	Number of placements	No				
37	Community Stores Equipment and Adaptations	Assistive Technologies and Equipment	Community based equipment	Minimum NHS Contribution	£391,000	£327,385	12,500	9375	Number of beneficiaries	No				
39	Telecare to Support People at Home	Assistive Technologies and Equipment	Assistive technologies including telecare	Minimum NHS Contribution	£150,000	£83,647	4,000	3000	Number of beneficiaries	No				
40	Equipment and Telecare	Assistive Technologies and Equipment	Community based equipment	Minimum NHS Contribution	£73,000	£61,447	4,000	3000	Number of beneficiaries	No				
41	DFG	DFG Related Schemes	Adaptations, including statutory DFG grants	DFG	£4,823,370	£3,996,286	623	467	Number of adaptations funded/people supported	No				
45	Contribution to Placements & Packages	Residential Placements	Supported housing	IBCF	£927,590	£695,693	14	11	Number of beds/placements	No				
45	Contribution to Placements & Packages	Residential Placements	Learning disability	IBCF	£3,906,340	£2,929,755	115	86	Number of beds/placements	No				
45	Contribution to Placements & Packages	Residential Placements	Care home	IBCF	£4,003,883	£3,002,912	119	89	Number of beds/placements	No				
45	Contribution to Placements & Packages	Residential Placements	Nursing home	IBCF	£2,280,050	£1,710,038	66	50	Number of beds/placements	No				
45	Contribution to Placements & Packages	Home Care or Domiciliary Care	Domiciliary care packages	IBCF	£2,571,250	£1,928,438	119,200	89400	Hours of care (Unless short-term in which case it is packages)	No				

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